

CARIBOO

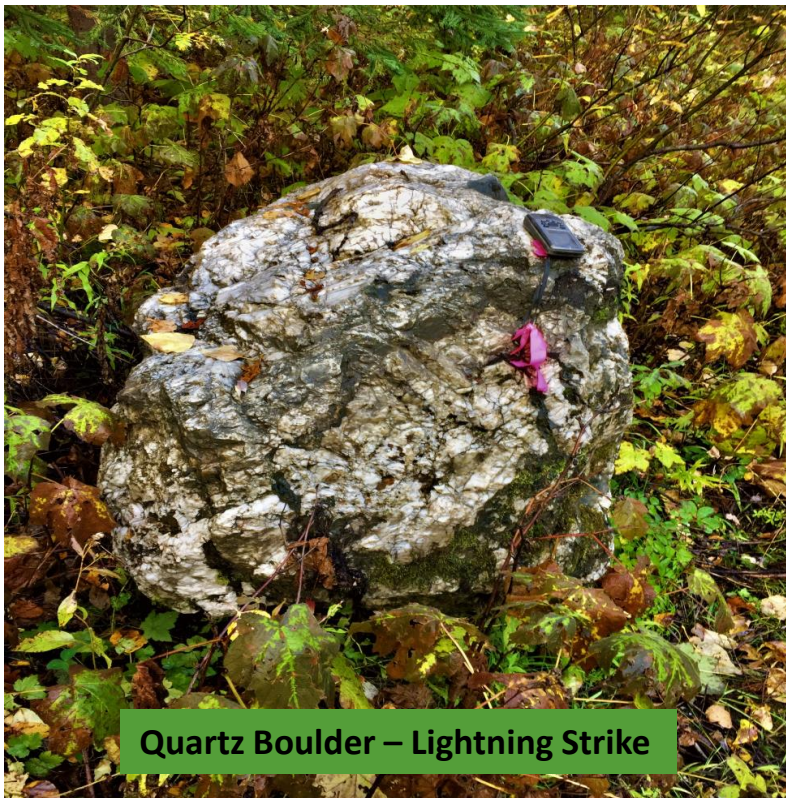
ROSE

RESOURCES LTD.

TSX.V: CRB



Massive Sulphide Occurrence at Carruthers Pass



Quartz Boulder – Lightning Strike

A Hybrid Prospect Generator

March 2023

Forward Looking Statements

This material includes “forward-looking” statements or information within the meaning of Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements relate to future events or the anticipated performance of Cariboo Rose Resources Ltd. (the Company” or “Cariboo Rose”) and reflect management’s expectations, objectives or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as “further” “suggests”, “further evidence”, “potentially”, “possibly”, “indicates” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might”, or “will be taken”, “occur” or “be achieved”, or the negative of these words or comparable terminology. Forward looking statements rely on several assumptions which management believes to be reasonable, including assumptions regarding the Company or its option partners ability to obtain necessary financing, personnel, equipment and permits to complete its proposed exploration plans, and to identify additional mineral properties for exploration. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements.

Such factors include various risks related to the Company’s operations, including, without limitation, fluctuations in spot and forward markets for copper, gold and other metals, fluctuations in currency markets, changes in national and local governments in British Columbia and generally, the speculative nature of mineral exploration and development, risks associated with obtaining necessary operating and environmental permits, the presence of laws and changes in regulations that may impose restrictions on mining, limitations in respect of management time and resources, lack of personnel and equipment necessary to carry out the Company’s proposed exploration and development and other delays (including in obtaining financing) which could result in the Company missing expected timelines, and the fact that the Company may not be able to identify additional mineral properties for acquisition or option on acceptable terms. Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. The Company neither intends nor assumes any obligation to update these forward-looking statements or information to reflect changes in assumptions or circumstances other than as required by applicable law. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those currently anticipated. The information contained in this document is drawn from sources believed to be reliable, but the accuracy and completeness of the information is not guaranteed, nor does the Company assume any liability. The Company disclaims all responsibility and accepts no liability (including negligence) for the consequences for any person acting, or refraining from acting, on such information. This document is neither an offer nor the solicitation of an offer to sell or purchase any investment. Any unauthorized use, disclosure, distribution or copying of this document by anyone other than the intended recipient is strictly prohibited.

The information and content of a scientific or technical nature contained in this corporate presentation has been prepared by or under the supervision of Glen Garratt, P.GEO. for the purposes of National Instrument 43-101.

Share Information

Issued Shares:	47,461,888
Fully Diluted:	51,731,888
Working Capital:	≈\$450,000

Updated: 02/24/2023

This information was received and the contents have been verified by Glen Garratt. P.Geo a Qualified Person pursuant to NI 43-101

Directors

**Bill Morton, M.Sc., B.Sc.,
P. Geo.**
President and Director

Bill has been involved in the senior management of public resource companies for more than 40 years. He has worked for large international mining companies and smaller junior miners including Dome Mines, Sumitomo Mining Company and Imperial Metals Corp. Bill is also the president of Eastfield Resources and Consolidated Woodjam Copper and acts as a director or advisor to several other companies.

Glen Garratt, B.Sc., P.Geo.
Vice President and Director

Glen has been employed as a geologist in mineral exploration for over 45 years. His previous employers included several major companies such as Placer Dome, Amoco, and Norcen. Glen is also VP and director of Consolidated Woodjam Copper and Eastfield Resources Ltd.

David Douglas, CA, CPA
CFO and Director

David is a Chartered Professional Accountant with over 30 years of experience in the accounting, corporate finance and mining industries. He has participated in the sale or financing of over 30 private and public enterprises with a combined value of over \$400 million

5 Projects Under Option or Joint Venture

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- Carruthers Pass – Option to earn 60% - 80% - [Vizsla Copper Corp.](#)
 - ☐ Gold, Copper, Zinc, Silver
- CHG – Option to earn 60% - 70% - [Basin Uranium Corp.](#)
 - ☐ Gold, Silver
- Coquigold – Option to earn 70% - [CMP Mining Inc.](#)
 - ☐ Gold, Silver
- Cowtrail – Option to earn 60% - [BRS Resources Ltd.](#)
 - ☐ Gold, Copper
- Koster Dam – Joint Venture - 55% CRB – 45% [ISM Resources Corp.](#)
 - ☐ Gold

Properties Held 100%

- Lightning Strike
 - ☐ Gold, Silver
- Pat
 - ☐ Gold, Copper

The Cariboo Rose Business Model:

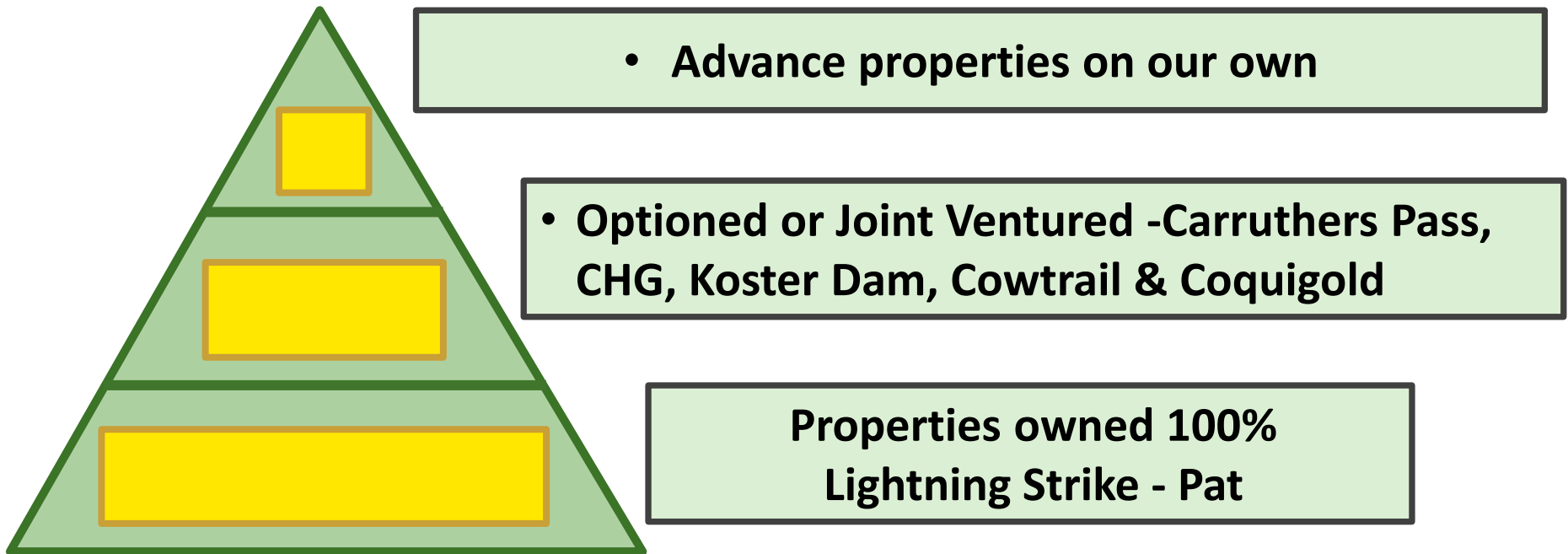
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- Advance projects independently with our own capital.
- Reduce risk and share dilution by using exploration funding provided by our partners on less advanced projects.
- Pursue projects with potential size and grade to suit major mining companies

Cariboo Rose's Portfolio Summary

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Layered for Success and to Decrease Risk



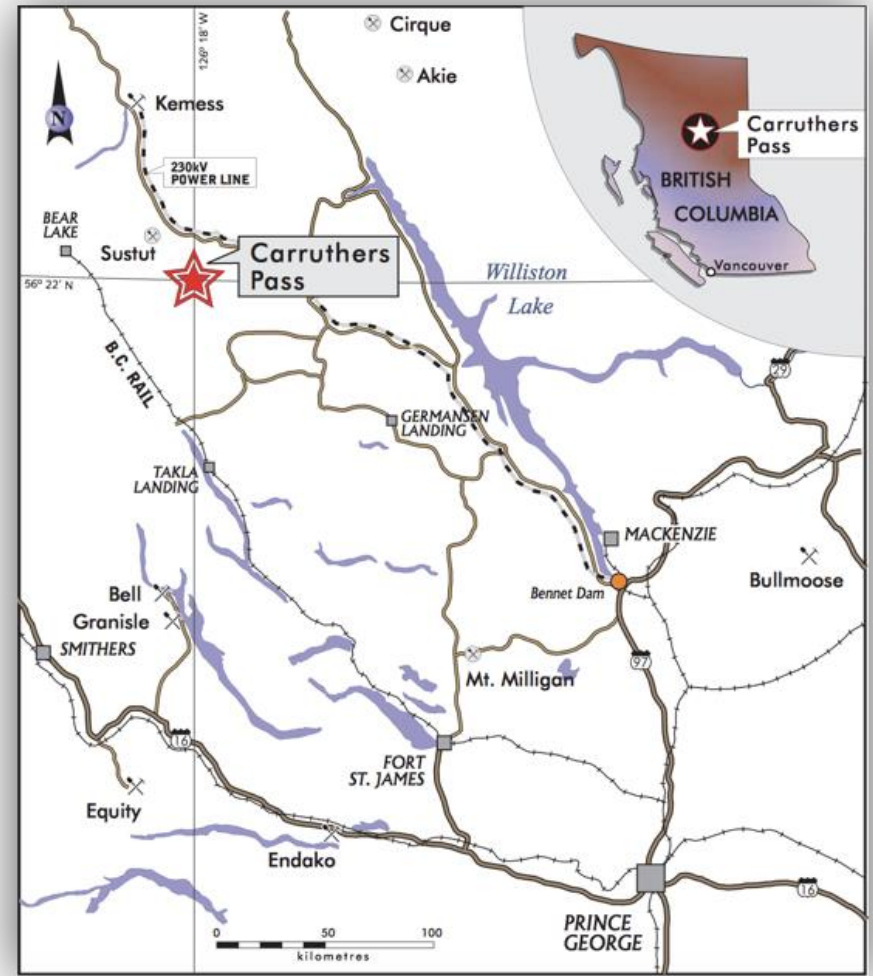
- Well capitalized and strongly positioned
- Experienced Management and Board
- Experienced Option and Joint Venture partners
- Multiple projects under option
- Active on several projects for the 2023 field season.

Carruthers Pass

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Au Cu Zn Ag

- 60% Optioned to Vizsla
Silver spinout Vizsla Copper
- Located 200km North of
Smithers, BC



Carruthers Pass

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- ✓ Soil sampling indicating a volcanogenic massive sulphide target that extends up to 6 kilometers.
 - ✓ Early-stage drilling has confirmed the potential for a base metal rich VMS.
 - ✓ Vizsla Copper has the right to earn 60%
 - ✓ **Geophysics and drilling planned for 2023**
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Carruthers Pass

TSX.V: CRB

Sample #	Copper (%)	Zinc (%)	Silver (g/t)	Gold (ppb)
39710	6.78	4.81	171.0	1.47
39707	5.15	0.12	28.3	0.15
39750	4.16	0.06	66.9	0.04
39729	2.50	0.04	23.6	0.04
39737	2.28	3.76	96.3	1.21
39720	1.61	0.07	19.5	0.07

Grab Sample Assays

In 2008 , 104 grab samples were taken, this table shows the most notable of all the samples.



2011 Drilling program

Targeted an exposed massive sulphide slab in a talus slope. The slab appears to have broken away from the adjacent cliff.

Carruthers Pass

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Drill Results of Exposed Slab

Hole #	Sample No.	Interval, (m) (adjusted)	Sample	Au g/ t	Ag g/ t	Cu %	Zn%
CAR11-11A	CAR-1	0 -- 1.50	Massive pyrite w/ chalcopyrite	2.44	129	3.20	3.90
CAR11-11A	CAR-2	1.50 -- 1.90	Massive pyrite w/ chalcopyrite	2.97	194	6.19	4.81
CAR11-11A	CAR-3	1.90 -- 2.50	Massive pyrite w/ chalcopyrite	1.89	268	13.80	5.93
CAR11-11	CAR-4	0 -- 1.10	Massive pyrite w/ chalcopyrite	1.83	133	4.05	4.93
CAR11-11	CAR-5	1.10 -- 1.70	Massive pyrite w/ chalcopyrite	1.64	182	5.06	5.85
CAR11-11	CAR-6	1.70 -- 3.05	Gabbro, Footwall	0.04	2.0	0.099	0.136

Carruthers Pass Summary

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- A volcanogenic massive sulphide target has been discovered that extends up to 6 kilometers.
 - massive sulphide layers encountered in 2022 drilling and may represent distal facies of a base metal rich VMS deposit.
 - VMS deposits typically occur in clusters and the targeting at Carruthers Pass indicates good discovery potential for outlining a significant VMS district.
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Lightning Strike

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- Located near 100 Mile House
- 100% Owned



- 60 km Northeast of 100 Mile House, BC
- Previous sampling identified quartz carbonate boulders up to 25.10 g/t gold and 216.8 g/t silver.
- Previous drilling in 2008 and 2010 included 3.42 g/t gold & 228.1 g/t silver over 5 meters – 1.03 g/t gold over 26 meters
- 1463m drill program completed late 2021. Eleven holes were drilled.
- **1500m drill program completed late 2022. Assays pending.**

Lightning Strike

• 100% Owned

TSX.V: CRB

Significant drill intercepts from the 2021 program

LSRC21-06	0.62 g/t Gold over 38.1 m (91.4-129.5 m)
	including
	0.95 g/t Gold over 21.3 m (108.2 to 129.5 m)
	including
	1.43 g/t Gold and 16.3 g/t Silver over 10.6 m (108.2 to 118.9 m)
	including
	2.69 g/t Gold over 4.6 m (109.7 to 114.3 m)
	and
	1.48 g/t Gold over 3.0 m (126.5 to 129.5 m)
LSRC21-07	0.34 g/t Gold over 10.6 m (126.5-137.2 m)
	including
	1.38 g/t Gold over 1.5 m (135.6-137.2 m)
LSRC21-08	0.54 g/t Gold and 14.8 g/t Silver over 19.8 m (64.0-83.8 m)
	including
	1.00 g/t Gold and 34.2 g/t Silver over 7.6 m (74.7-82.3 m)
LSRC21-09	0.77 g/t Gold over 1.5 m (106.7-108.2 m)

Lightning Strike

TSX.V: CRB

- 100% Owned

- Previous sampling identified quartz carbonate boulders up to 25.10 g/t gold and 216.8 g/t silver.
- Strong Au anomaly extending 1.5 km North/South and 1 km East/West.
- Larger Ag anomaly coincident with Au anomaly and extending further to the NE



CHG PROJECT

TSX.V: CRB



- Located near Clinton, BC.

- 100% Owned



- Primary target is carbonate hosted gold modeled on a number of gold deposits of Carlin Nevada and the high grade Muddy Lake deposit located in northern BC.
- Stream sampling indicates anomalous gold values from a series of creeks outlining an 8km long target area.
- Basin Uranium has the right to earn 60% - 70 %
- Drilling is expected to start in March 2023

COQUIGOLD PROJECT

TSX.V: CRB



- Located near Merrit, BC.
- 100% Owned

- Epithermal gold target 10 km north of Westhaven's Shovelnose project
- Sampling completed in 2019 returned up to 43.1 g/t silver and pathfinder elements of arsenic and antimony
- CMP Mining has the right to earn 70%



KOSTER DAM PROJECT

TSX.V: CRB



- Located near Williams Lake, BC.
- 55% Owned

- Joint Venture with ISM Resources, (55% CRB – 45% ISM)
- Heavy mineral samples from several small drainages within the area of the claims returned very high gold values with some indicating up to 20 g/t Au.
- The Koster Dam project is located 10 km North of the former producing Blackdome gold-silver mine.



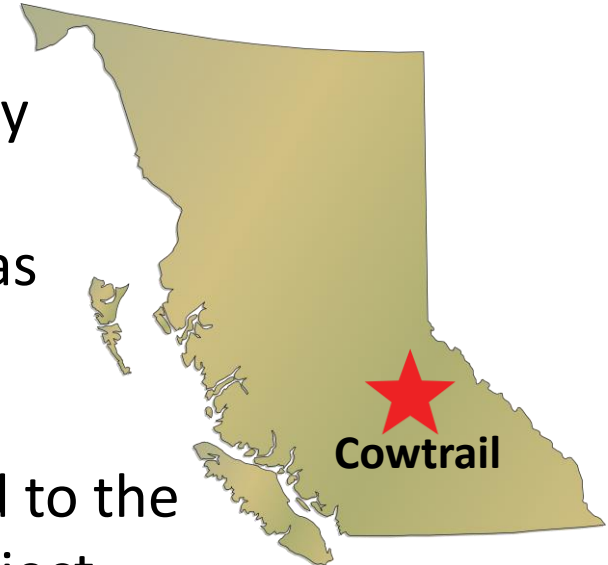
COWTRAIL PROJECT

TSX.V: CRB



- Located near Horsefly, BC.
- 100% Owned

- Located South of the existing Mt. Polley mine, this property shows a magnetic signature similar to Mt. Polley as well as an Induced Polarization anomaly.
- The Cowtrail property is contiguous and to the north of the Woodjam Copper Gold Project.
- Planning underway for summer 2023



PAT PROJECT

TSX.V: CRB



- Located near Horsefly, BC.

- 100% Owned

- An Aeromagnetic anomaly that is similar in size (3km x 3km), shape and intensity to the anomaly that corresponds with the Mt. Polley Mine.
- The Pat property is contiguous and partly surrounded by the Woodjam Copper Project.
- Grassroots project with lots of exploration potential to discover copper-gold porphyry mineralization



WHY INVEST WITH CARIBOO ROSE

TSX.V: CRB

- Exploration programs at Carruthers, CHG already scheduled for 2023 – others pending.
- Multi-Layered portfolio of properties and assets located in excellent mining jurisdictions.
- Opportunity to experience major upside with minimized risk exposure relative to other juniors.

