

CARIBOO

ROSE

RESOURCES LTD.

A Hybrid
Prospect Generator

Forward Looking Statements

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Share Information

Issued Shares:	45,796,888
Fully Diluted:	49,896,888
Working Capital:	\$2,618,427

This information was received and the contents have been verified by Glen Garratt, P. Geo a Qualified Person pursuant to NI 43-101

Updated: 02/27/2020

Directors

Bill Morton, P. Geo.
President and Director

Bill has been employed as a professional geologist for over 40 years. Prior to starting Eastfield Resources, he held positions with several mining companies such as Giant Mascot, Sumitomo and Imperial Metals.

Glen Garratt, P. Geo.
**Vice President and
Director**

Glen has been employed as a geologist in mineral exploration for over 45 years. His previous employers included several major companies such as Placer Dome, Amoco, and Norcen.

David Douglas, CA, CPA
CFO and Director

David is a Chartered Professional Accountant with over 30 years of experience in the accounting, corporate finance and mining industries.

Cariboo Rose's Portfolio

British Columbia Properties

- **Lightning Strike**
 - ☐ Gold, Silver, Zinc
- **Carruthers Pass**
 - ☐ Gold, Copper, Zinc, Silver
- **Pat**
 - ☐ Gold, Copper
- **Coquigold**
 - ☐ Gold
- **CHG**
 - ☐ Gold, Silver

Current Joint-Venture Properties

- **Koster Dam - 40%CRB – 60% Oakley Ventures**
 - ☐ Gold
- **Cowtrail – 35%CRB – 65%Dajin Resources Corp**
 - ☐ Copper, Gold

Cariboo Rose's Portfolio Summary

Layered for Success

and to

Decrease Risk



The Cariboo Rose Business Model:

- Advance our projects independently with our own capital.
- Reduce risk and share dilution by using exploration funding provided by our partners on less advanced projects.
- Pursue projects with potential size and grade to suit major mining companies

Why Have Confidence in Cariboo Rose

- Well capitalized and strongly positioned in an emerging gold market.
- Experienced Management and Board
- Recent property sale for approx. \$2.78 million
- Priority gold targets identified at Lightning Strike
- Currently developing exploration programs and awaiting permits on other priority targets for the 2020 field season.

Lightning Strike

Au

Ag

- Located 60 km Northeast of 100 Mile House, BC
 - 100% Owned
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Carruthers Pass

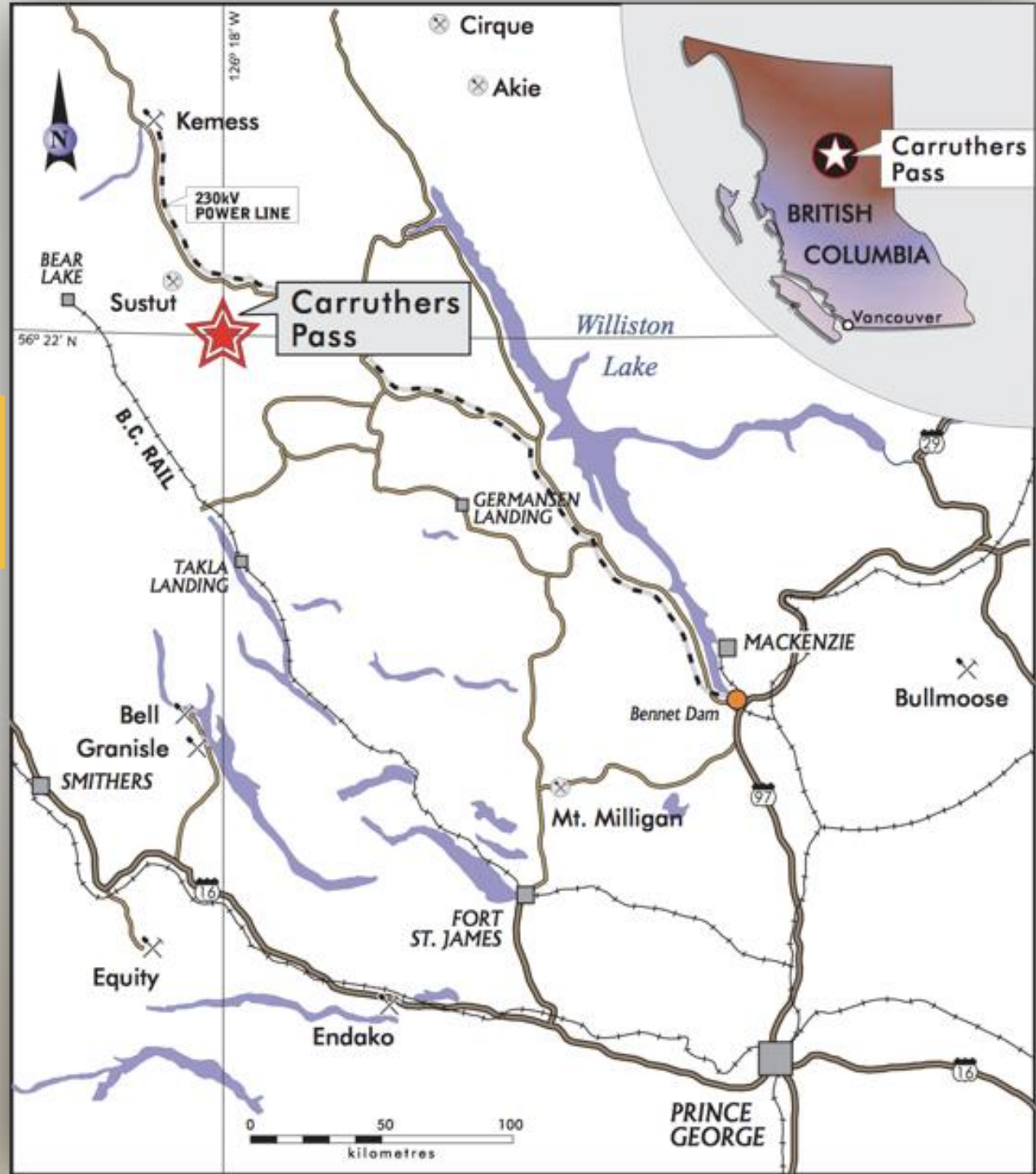
Au

Cu

Zn

Ag

- Located 200km North of Smithers, BC
- 100% Owned



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- ✓ Extensive exploration has been completed on the property over several years which has outlined numerous target areas.
 - ✓ Early stage drilling has confirmed the occurrence of VMS style mineralization over a large area.
 - ✓ Carruthers Pass is available for option.
-

Sample #	Copper (%)	Zinc (%)	Silver (g/t)	Gold (ppb)
39710	6.78	4.81	171.0	1.47
39707	5.15	0.12	28.3	0.15
39750	4.16	0.06	66.9	0.04
39729	2.50	0.04	23.6	0.04
39737	2.28	3.76	96.3	1.21
39720	1.61	0.07	19.5	0.07

Grab Sample Assays

In 2008, 104 grab samples were taken, this table shows the most notable of all the samples.



2011 Drilling program Targeted an exposed massive sulphide slab in a talus slope. The slab appears to have broken away from the adjacent cliff.

Drill Results of Exposed Slab

Hole #	Sample No.	Interval, (m) (adjusted)	Sample	Au g/ t	Ag g/ t	Cu %	Zn%
CAR11-11A	CAR-1	0 -- 1.50	Massive pyrite w/ chalcopyrite	2.44	129	3.20	3.90
CAR11-11A	CAR-2	1.50 -- 1.90	Massive pyrite w/ chalcopyrite	2.97	194	6.19	4.81
CAR11-11A	CAR-3	1.90 -- 2.50	Massive pyrite w/ chalcopyrite	1.89	268	13.80	5.93
CAR11-11	CAR-4	0 -- 1.10	Massive pyrite w/ chalcopyrite	1.83	133	4.05	4.93
CAR11-11	CAR-5	1.10 -- 1.70	Massive pyrite w/ chalcopyrite	1.64	182	5.06	5.85
CAR11-11	CAR-6	1.70 -- 3.05	Gabbro, Footwall	0.04	2.0	0.099	0.136

Carruthers Pass Summary

- A volcanogenic massive sulphide target has been discovered that extends up to 6 kilometers.
 - Grab samples and drill intersects show high grade mineralization.
 - VMS deposits typically occur in clusters and the targeting at Carruthers Pass indicates good discovery potential for outlining a significant VMS district.
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PAT PROJECT

Au

Cu

- Located near Horsefly, BC.
 - 100% Owned
- An Aeromagnetic anomaly that is similar in size (3km x 3km), shape and intensity to the anomaly that corresponds with the Mt. Polley Mine.
 - The Pat property is contiguous and partly surrounded by the Woodjam Copper Project.
 - Grassroots project with lots of exploration potential to discover copper-gold porphyry mineralization



CHG PROJECT

Au

- Located near Clinton, BC.
- 100% Owned

- The primary target for this exploration is carbonate hosted gold (CHG) modeled on a number of gold deposits including the deposits of Carlin Nevada and the high grade Muddy Lake deposit located in northern BC.
- Stream sampling indicates anomalous gold values from a series of creeks outlining an 8km long target area.



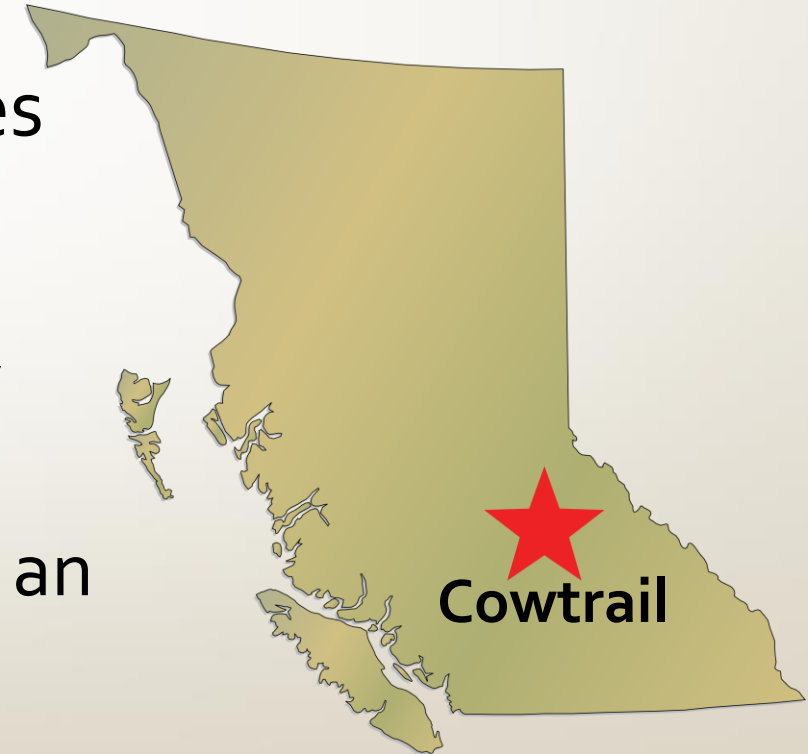
COWTRAIL PROJECT

Cu

Au

- Located near Horsefly, BC.

- Currently Optioned to Dajin Resources (35% CRB – 65% Dajin)
- Located South of the existing Mt. Polley mine, this property shows a magnetic signature similar to Mt. Polley as well as an Induced Polarization anomaly.
 - The Pat property is contiguous and to the North of the Woodjam Copper Project.



KOSTER DAM PROJECT

Au

- Located near Williams Lake, BC.

- Currently Optioned to Oakley Ventures (40% CRB – 60% ALQ)
- Heavy mineral samples from several small drainages within the area of the claims returned very high gold values with some indicating up to 20 g/t Au.
 - The Koster Dam project is located 18km North of the former producing Blackdome gold-silver mine.



WHY INVEST WITH CARIBOO ROSE

- Well Financed
- Multi-Layered portfolio of properties and assets located in excellent mining jurisdictions.
- The opportunity to experience major upside with minimized risk exposure relative to other juniors.

*Experienced
Management*

Upside

*Low
Market Cap*

Discovery

Development